**INTEREST RATES MARKET NOTICE**

**Date: 9 February 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN122”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 February 2016**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN122

**Nominal Issued** R150,200,000.00

**Issue Price** 100%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 2 February 2021

**Books Close** 22 January 2021

**Interest Payment Date(s)** 2 February 2021

**Last Day to Register** By 17:00 on21 January 2021

**Issue Date** 11 February 2016

**Date Convention** Modified Following

**Interest Commencement Date** N/A

**First Interest Payment Date** 2 February 2021

**ISIN No.** ZAG000133240

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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